

Global Offering

Sirnaomics Ltd. (02257)

- ▶ [Cover](#)
- ▶ [Important](#)
- ▶ [Expected Timetable](#)
- ▶ [Contents](#)
- ▶ [Summary](#)
- ▶ [Definitions](#)
- ▶ [Glossary of Technical Terms](#)
- ▶ [Forward-looking Statements](#)
- ▶ [Risk Factors](#)
- ▶ [Waivers from Compliance with the Listing Rules and Exemption from Strict Compliance with the Companies \(Winding Up and Miscellaneous Provisions\) Ordinance](#)
- ▶ [Information about this Prospectus and the Global Offering](#)
- ▶ [Directors and Parties Involved in the Global Offering](#)
- ▶ [Corporate Information](#)
- ▶ [Industry Overview](#)
- ▶ [Regulatory Overview](#)
- ▶ [History, Reorganization and Corporate Structure](#)
- ▶ [Business](#)
- ▶ [Relationship with Single Largest Shareholder](#)
- ▶ [Directors and Senior Management](#)
- ▶ [Substantial Shareholders](#)
- ▶ [Share Capital](#)
- ▶ [Financial Information](#)
- ▶ [Future Plans and Use of Proceeds](#)
- ▶ [Cornerstone Investors](#)
- ▶ [Underwriting](#)
- ▶ [Structure of the Global Offering](#)
- ▶ [How to Apply for Hong Kong Offer Shares](#)
- ▶ [Appendix I – Accountants’ Report](#)
- ▶ [Appendix II – Unaudited Pro Forma Financial Information](#)
- ▶ [Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law](#)
- ▶ [Appendix IV – Statutory and General Information](#)
- ▶ [Appendix V – Documents Delivered to the Registrar of Companies and on Display](#)
- ▶ [Back Cover](#)